

BAYBOSTON FACT SHEET

BayBoston invests in companies in the lower- and middle-markets in the U.S., Latin America and select geographies with a focus on financial services

Themes	Industries	Market Verticals	
Develop Pan-American Platforms	Traditional Finance & Fintech	Digital Banking	Financial Technology
		Consumer Finance	Specialty Finance
		Community Banking	Wealth Management

KEY INVESTMENT CRITERIA

Type of Transaction

Recapitalization, growth capital, buyout, consolidation, go-private, and special situations

Investment Stage

Venture & growth

Ownership

Control & minority

Type of Company

Private or public companies

Board Seat

Required

Size of Company

Over \$250 million in assets

BAYBOSTON TEAM



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HIGHLIGHTS

- Our team has a distinguished track record and significant experience in operating companies and executing on investment opportunities
- In November 2018 BayBoston was the sponsor and lead investor in the half-billion dollar acquisition of a community-centric consumer lender in Latin America
- In August 2023 BayBoston participated in the \$135 million capitalization of Nave Bank, a digital-focused and community-centric de novo bank serving Puerto Rico

CURRENT INVESTMENTS



Founded in 1979, CFG Partners is a leading non-bank, community-focused consumer lender in Panama and the Caribbean. CFG is a gateway to credit in the markets it serves, helping families build credit histories and meet basic financial needs.



CapTex Bancshares, Inc. is a bank holding company, which in 2017 purchased the First National Bank of Trenton. CapTex has locations throughout the Dallas-Ft. Worth Metropolitan area.



Nave Holdings Inc. is the bank holding company of Nave Bank, the first digitally-focused bank in Puerto Rico. Nave Bank received approval of its de novo banking charter in September 2023, marking the first such approval in Puerto Rico in more than two decades.

FORMER INVESTMENTS



Radius Bank (HQ in Boston, Massachusetts) is an innovative bank offering virtual banking technologies with the personalized attention that only a community bank can provide. It offers a full complement of convenient, leading-edge personal and business products and services.



LendingClub is a leading digital marketplace bank, and the first public U.S. neobank. It's tech-driven platform leverages AI-based credit decisioning and machine learning models to expand seamless access to credit, and has served more than 3.8 million customers since 2007.



Professional Holding Corp. is headquartered in Coral Gables, Florida. The Company's wholly owned bank subsidiary, Professional Bank, was chartered in 2008 and has seven branches and two additional loan production offices in and around Miami-Dade County, Florida.



Seacoast Banking Corporation of Florida is one of the largest community banks headquartered in Florida with more than \$12 billion in assets. The Company provides integrated financial services including commercial and consumer banking, wealth management, and mortgage services to customers at over 75 full-service branches across Florida.