

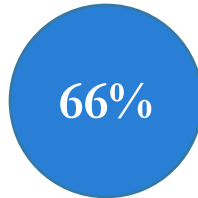
## BayBoston is a private equity manager that advocates for COMMUNITY | DIVERSITY | INCLUSION

“We view **diversity and inclusion** as a key **strategic asset** both within our portfolio and at BayBoston.”

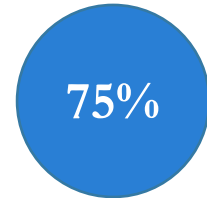
**Carlos M. Garcia**  
Founder and CEO



Minority-Owned



Minority Representation  
in Service Providers



Diverse Representation Amongst  
Portfolio Company Executives

BayBoston invests in companies in the small- and middle-markets in the U.S., Latin America and select geographies with a focus on financial services

Themes	Industries	Market Verticals	
Develop Pan-American Platforms	Finance/ Fintech	Consumer Finance	Wealth Management
		Banking	Specialty Finance
Innovation / Disruption of Services	Business & Consumer Services	Insurance	Financial Technology
		Education	Management
		Food	Software
		Home Security	Training
		Health	Telecom Infrastructure

## BAYBOSTON TEAM



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## HIGHLIGHTS

Our team has a distinguished track record and significant experience in operating companies and executing on investment opportunities

In November 2018 BayBoston was the sponsor and lead investor in the half-billion dollar acquisition of a community-centric consumer lender in Latin America

## KEY INVESTMENT CRITERIA

### Type of Transaction

Recapitalization, growth capital, acquisition, consolidation, go-private, minority position and special situation

### Investment Stage

Growth & late-stage

### Ownership

Control & minority

### Type of Company

Private or public companies

### Board Seat

Required

### Size of Company

Over \$250 million in assets

## CURRENT INVESTMENTS



Professional Holding Corp. is headquartered in Coral Gables, Florida. The Company's wholly owned bank subsidiary, Professional Bank, was chartered in 2008 and has seven branches and two additional loan production offices in and around Miami-Dade County, Florida.



Founded in 1979, CFG Partners is a leading non-bank, community-focused consumer lender in Panama and the Caribbean. CFG is a gateway to credit in the markets it serves, helping families build credit histories and meet basic financial needs.



CapTex Bancshares, Inc. is a bank holding company, which in 2017 purchased the First National Bank of Trenton. CapTex has locations throughout the Dallas-Ft. Worth Metropolitan area.

## FORMER INVESTMENTS



Radius Bank (HQ in Boston, Massachusetts) is an innovative bank offering virtual banking technologies with the personalized attention that only a community bank can provide. It offers a full complement of convenient, leading-edge personal and business products and services.



LendingClub is a leading digital marketplace bank, and the first public U.S. neobank. It's tech-driven platform leverages AI-based credit decisioning and machine learning models to expand seamless access to credit, and has served more than 3.8 million customers since 2007.